

MEMORIAL HEIGHTS REDEVELOPMENT AUTHORITY
PUBLIC NOTICE

At the Board of Directors meeting to be held on Thursday, January 28, 2021, at 10:00 a.m., via telephonic and video conference, as authorized by the suspension of certain provisions of Chapter 551, Texas Government Code, as described below, the Board will consider engaging Norton Rose Fulbright US LLP as disclosure counsel in connection with the issuance of its tax increment contract revenue bonds.

To Participate by Telephone, dial [832-856-3756](tel:832-856-3756) and use Conference ID: 278 967 109#

To Participate by Videoconference (note, link not compatible with Safari browser): [Click here to join the meeting](#)

If participating by videoconference, downloading the Microsoft Teams app in advance of the meeting is suggested but not required.

Pursuant to Section 2254.1036, Texas Government Code, the following written notice is given to the public:

1. The reason for pursuing issuance of bonds (the matter that is the subject of the legal services for which the attorney or law firm would be retained) is to finance infrastructure improvements. The desired outcome of the matter is to issue bonds in accordance with federal securities law.
2. Norton Rose Fulbright is nationally recognized in the field of municipal law and among the largest municipal law firms in the nation. They have advised thousands of clients on federal securities matters. Norton Rose Fulbright has experience as disclosure counsel for numerous other City of Houston tax increment zones.
3. There is no prior relationship between Norton Rose Fulbright and the Authority.
4. The Authority does not have attorneys and/or supporting personnel who can perform this legal work.
5. The Authority cannot reasonably engage attorneys for these services under an hourly fee contract without contingency because then the Authority would have to pay such attorneys their fee from its unrestricted general funds, and such amounts are needed for other uses.
6. A contingent fee contract for these legal services is in the best interest of the residents of the Authority because it is a fixed fee and only due when bonds are issued.

Pursuant to a declaration by the Governor of the State of Texas on March 16, 2020, certain requirements of Chapter 551, Texas Government Code, have been suspended in response to the COVID-19 pandemic. These actions allow governmental bodies to conduct meetings by telephone and/or video conference to advance the public health goal of limiting face-to-face meetings to slow the spread of COVID-19.

I hereby certify that the above public notice of Memorial-Heights Redevelopment Authority was posted in accordance with the Texas Open Meetings Act (Chapter 551 of the Texas Government Code), and the Governor's actions, on January __, 2021.
